

## Segment report

Rm	Unaudited six months ended 31 March 2009	31 March 2008	% change	Audited year ended 30 September 2008
<b>INCOME STATEMENT</b>				
<b>Revenue</b>	<b>11 619</b>	10 343	12,3	21 735
<b>South Africa</b>	<b>5 616</b>	4 907	14,4	10 385
Hospitals and Emergency services	4 873	4 275	14,0	9 020
Primary care	743	632	17,6	1 365
<b>United Kingdom</b>	<b>6 003</b>	5 436	10,4	11 350
<b>EBITDA</b>	<b>2 474</b>	2 186	13,2	4 614
<b>South Africa</b>	<b>927</b>	803	15,4	1 739
Hospitals and Emergency services	943	751	25,6	1 735
Primary care	(16)	52	(130,8)	4
<b>United Kingdom</b>	<b>1 549</b>	1 368	13,2	2 885
<b>Capital items</b>	<b>(2)</b>	15		(10)
South Africa	(1)	17		20
United Kingdom	(1)	(2)		(30)
<b>Operating profit</b>	<b>1 822</b>	1 584	15,0	3 370
<b>South Africa</b>	<b>756</b>	636	18,9	1 401
Hospitals and Emergency services	781	593	31,7	1 414
Primary care	(25)	43	(158,1)	(13)
<b>United Kingdom</b>	<b>1 068</b>	933	14,5	1 979
<b>Capital items</b>	<b>(2)</b>	15		(10)
South Africa	(1)	17		20
United Kingdom	(1)	(2)		(30)
<b>Net interest paid</b>	<b>1 251</b>	1 167	7,2	2 416
<b>South Africa</b>	<b>272</b>	249	9,2	518
<b>United Kingdom</b>	<b>979</b>	918	6,6	1 898
<b>BALANCE SHEET</b>				
<b>Total assets</b>	<b>50 505</b>	58 518	(13,7)	54 182
<b>South Africa</b>	<b>11 245</b>	11 135	1,0	10 878
<b>United Kingdom</b>	<b>39 260</b>	47 383	(17,1)	43 304
<b>Debt net of cash</b>	<b>30 361</b>	36 834	(17,6)	32 589
<b>South Africa</b>	<b>4 255</b>	6 051	(29,7)	4 837
<b>United Kingdom</b>	<b>26 106</b>	30 783	(15,2)	27 752
<b>CASH FLOW</b>				
<b>Cash generated from operations</b>	<b>1 788</b>	1 579	13,2	4 663
<b>South Africa</b>	<b>778</b>	422	84,4	1 974
<b>United Kingdom</b>	<b>1 010</b>	1 157	(12,7)	2 689

The segment report excludes the disposal group and assets held for sale, except for the cash flow.